



**Reg A+**

**FILING & FUNDING  
DATA 2022**

# Reg A+

## Filing and Funding Data 2022

Filing information, valuations, and funding data from Reg A+ offerings in FY 2022.

### REG A+ OFFERINGS IN FY 2022

										Valuation Estimate	
										<i>Based on current shares outstanding. Does not take into stock options, warrants, RSUs, or other dilutive securities.</i>	
Principal Place of Business	Revenue or Assets	State of Jurisdiction	Tier	Type of Security	Associated Sales Commission	Associated Sales Commission Fee	Shares Outstanding	Price per Share	Pre-Money Valuation		
BRITISH COLUMBIA, C	\$0	BRITISH COLUMBI	Tier2	Equity (common or prefer	Dalmore Group, LLC	\$100,000	20,000,001	\$1.00	\$20,000,001		
TEXAS	\$0	DELAWARE	Tier2	Equity (common or prefer	Digital Offering LLC	\$2,100,000	17,885,653	\$7.25	\$129,670,984		
NEVADA	\$0	FLORIDA	Tier1	Equity (common or prefer	N/A	\$0	506,581,732	\$0.01	\$2,532,909		
BRITISH COLUMBIA, C	\$0	BRITISH COLUMBI	Tier2	Equity (common or prefer	N/A	\$0	45,463,767	\$1.50	\$68,195,651		
NEVADA	\$0	DELAWARE	Tier2	Equity (common or prefer	N/A	\$0	132,979,864	\$0.00	\$132,980		
FLORIDA	\$50,227,530	DELAWARE	Tier2	Equity (common or prefer	Dalmore Group, LLC/OpenD	\$1,500,000	35,164,858	\$8.50	\$298,901,293		
FLORIDA	\$866,432	COLORADO	Tier2	Equity (common or prefer	N/A	\$0	3,729,053,805	\$0.00	\$4,474,865		
IDAHO	\$0	DELAWARE	Tier2	Equity (common or prefer	N/A	\$0	48,121,045	\$5.80	\$279,102,061		
WASHINGTON	\$23,500	DELAWARE	Tier2	Equity (common or prefer	To be determined	\$0	359,891,255	\$0.08	\$28,791,300		
UTAH	\$512,149	UTAH	Tier2	Equity (common or prefer	DealMaker Securities LLC	\$1,275,000	5,012,267	\$5.75	\$28,820,535		
WYOMING	\$1,352,296	WYOMING	Tier2	Equity (common or prefer	N/A	\$0	44,418,972	\$5.25	\$233,199,603		
NEW YORK	\$0	DELAWARE	Tier2	Equity (common or prefer	N/A	\$0	1,468,448	\$3.21	\$4,708,285		
WASHINGTON	\$70,700	DELAWARE	Tier2	Equity (common or prefer	N/A	\$0	50,308,155	\$5.80	\$291,787,299		
TEXAS	\$0	DELAWARE	Tier2	Equity (common or prefer	Dalmore Group, LLC	\$150,000	16,080,500	\$1.00	\$16,080,500		
FLORIDA	\$6,733	DELAWARE	Tier2	Equity (common or prefer	N/A	\$0	11,363,636	\$11.00	\$124,999,996		
FLORIDA	\$484,976	DELAWARE	Tier2	Equity (common or prefer	None	\$0	36,660,162	\$1.00	\$36,660,162		
MINNESOTA	\$0	MINNESOTA	Tier2	Equity (common or prefer	N/A	\$0	18,065,830	\$5.80	\$104,781,814		
TENNESSEE	\$0	TENNESSEE	Tier2	Equity (common or prefer	C2M Securities, LLC	\$250,000	4,858,203	\$60.00	\$291,492,180		
FLORIDA	\$5,896,764	COLORADO	Tier2	Equity (common or prefer	N/A	\$0	43,576,372	\$1.18	\$51,420,119		
UTAH	\$0	WYOMING	Tier1	Equity (common or prefer	N/A	\$0	99,070,027	\$5.00	\$495,350,135		
NEW YORK	\$7,262,185	DELAWARE	Tier1	Equity (common or prefer	N/A	\$0	600,000,000	\$0.25	\$150,000,000		
OHIO	\$0	DELAWARE	Tier2	Equity (common or prefer	The Dalmore Group, LLC	\$500,000	44,849,439	\$4.50	\$201,822,476		
CALIFORNIA	\$73,105	DELAWARE	Tier2	Equity (common or prefer	Dalmore Group, LLC,	\$100,000	149,529,385	\$0.03	\$3,738,235		
FLORIDA	\$0	DELAWARE	Tier2	Equity (common or prefer	StartEngine Primary, LLC	\$329,731	10,144,779	\$2.00	\$20,289,558		
NORTH CAROLINA	\$0	DELAWARE	Tier2	Equity (common or prefer	Dalmore Group LLC	\$250,000	20,610,000	\$4.00	\$82,440,000		
GEORGIA	\$180,067	NEVADA	Tier1	Equity (common or prefer	N/A	\$0	217,682,208	\$0.01	\$2,176,822		
ARIZONA	\$1,692	NEVADA	Tier1	Equity (common or prefer	N/A	\$0	30,875,046	\$0.15	\$4,631,257		
WASHINGTON	\$45,040	DELAWARE	Tier2	Equity (common or prefer	N/A	\$0	12,966,206	\$3.00	\$38,898,618		
SOUTH CAROLINA	\$0	FLORIDA	Tier2	Equity (common or prefer	Network 1 Financial Service:	\$70,000	364,446,072	\$0.05	\$18,222,304		
ALABAMA	\$0	COLORADO	Tier2	Equity (common or prefer	N/A	\$0	35,162,350	\$0.01	\$351,624		
ONTARIO, CANADA	\$441,716	ONTARIO, CANAD.	Tier2	Equity (common or prefer	N/A	\$0	8,549,076	\$9.00	\$76,941,684		
NEVADA	\$518,423	DELAWARE	Tier2	Equity (common or prefer	N/A	\$0	37,027,568	\$5.80	\$214,759,894		
NEW YORK	\$14,267	WYOMING	Tier1	Equity (common or prefer	N/A	\$0	190,851,111	\$0.02	\$2,862,767		
FLORIDA	\$795,104	FLORIDA	Tier2	Equity (common or prefer	Andes Capital, LLC, et.al.	\$3,125,000	3,594,350	\$10.00	\$35,943,500		

