



**CPVS™**  
**CUSTOM PRO FORMA**  
**CAP TABLE**

# CPVS™

## Custom Pro Forma Cap Table

The experts at Medical Funding Professionals **have prepared a pro forma capitalization table for you using the proprietary CPVS™ and the documentation you provided**, with the primary goal being to maximize founder and senior executive control of the company throughout your future fundraising.

### CUSTOM PRO FORMA CAP TABLE BUILD FOR COMPANY'S REG A+ OFFERING

Prepared for: **(Proposed Client)**

Prepared by: 

#### Cap Table Assumptions

<i>Pre Reg A+</i>		<i>Reg A+</i>	
1 Shares Authorized	75,000,000	Share Price - Reg A+	\$3.41
2 Unit to Share Conversion Factor	200.0x	Total Equity Invested - Reg A+	#####
3 Original Equity	20,800,000	Total Shares Acquired in Reg A+	11,725,734
4 Options & Warrants	0	Reg A+ % Investor Ownership	24.66%
5 Fully Diluted Shares Outstanding	22,775,000	Total Diluted Shares Outstanding	47,558,889
6 Original Cap Table Shares (Adj. for Com)	20,000,000	Pre-Money Valuation	#####
7 Share Adjustment Factor	1.1x	Post-Money Valuation	#####

#### Valuation Check

Exit Value	#####	\$6.86	Exit price/share
Discount Rate	15.0%		
Implied Post-Val (Reg A+)	#####		Assumes no selling shareholders
Shares Prior to Offering	#####		Includes bonus shares, CPVS equity
Pre-Money Val (Reg A+)	#####		Ok
Post-Money Val (Reg A+)	#####		Includes selling shareholders
Reg A+ Exit Multiple on Equi	2.01x		

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Shareholders	Formation (Pre Reg A+)				Reg A+				
	Total Invested	Implied Price / Share	Cumulative Shareholding	% Ownership	Investment In This Round	Shares Issued This Round	Shares Sold This Round	Cumulative Shareholding	% Ownership
<b>Date: 2/10/23</b>									
<b>Original Equity</b>									
2.1x Shareholder - 1			10,196,559	44.77%	\$0	11,906,880	0	22,103,439	46.48%
2.2x Shareholder - 2			2,000,000	8.78%	\$0	2,420,688	0	4,420,688	9.30%
Shareholder - 3			1,547,241	6.79%	\$0	0	(185,669)	1,361,572	2.86%
Shareholder - 4			560,000	2.46%	\$0	0	(67,200)	492,800	1.04%
Shareholder - 5	\$1,700,000	\$0.53	3,203,800	14.07%	\$0	0	(384,456)	2,819,344	5.93%
Shareholder - 6	\$200,000	\$0.57	349,000	1.53%	\$0	0	(41,880)	307,120	0.65%
Shareholder - 7	\$100,000	\$0.64	156,600	0.69%	\$0	0	(18,792)	137,808	0.29%
Shareholder - 8	\$500,000	\$0.64	782,600	3.44%	\$0	0	(93,912)	688,688	1.45%
Shareholder - 9	\$500,000	\$0.52	961,600	4.22%	\$0	0	(115,392)	846,208	1.78%
Shareholder - 10	\$100,000	\$0.63	158,200	0.69%	\$0	0	(18,984)	139,216	0.29%
Shareholder - 11	\$50,000	\$0.64	78,200	0.34%	\$0	0	(9,384)	68,816	0.14%
Shareholder - 12	\$50,000	\$0.64	78,200	0.34%	\$0	0	(9,384)	68,816	0.14%
Shareholder - 13			520,000	2.28%	\$0	0	(62,400)	457,600	0.96%
Shareholder - 14			208,000	0.91%	\$0	0	(24,960)	183,040	0.38%
<b>Total - Original Equity</b>	<b>\$3,200,000</b>	<b>\$0.55</b>	<b>20,800,000</b>	<b>91.33%</b>	<b>\$0</b>	<b>14,327,568</b>	<b>(1,032,413)</b>	<b>34,095,155</b>	<b>71.69%</b>
<b>Stock Options &amp; Warrants</b>									
Total Options and Warrants	\$0		0	0.00%	\$0	0	0	0	0.00%
<b>Total - Stock Options &amp; Warrants</b>	<b>\$0</b>		<b>0</b>	<b>0.00%</b>	<b>\$0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>
<b>Reg A+ Investors</b>									
5,000 Reg A+ Investors					\$40,000,000	11,725,734	0	11,725,734	24.66%
<b>Total - Reg A+ Investors</b>					<b>\$40,000,000</b>	<b>11,725,734</b>	<b>0</b>	<b>11,725,734</b>	<b>24.66%</b>
<b>Capital Planning Valuation Strategy™</b>									
<b>Other Investors @ \$0.001 par</b>									
Co-Chair:	\$900	\$0.001	900,000	3.95%	\$0	0	(108,000)	792,000	1.67%
Co-Chair:	\$1,000	\$0.001	1,000,000	4.39%	\$0	0	(120,000)	880,000	1.85%
Investor Acquisition	\$50	\$0.001	50,000	0.22%	\$0	0	(6,000)	44,000	0.09%
Finance Data Analysis	\$25	\$0.001	25,000	0.11%	\$0	0	(3,000)	22,000	0.05%
<b>Total - CPVS Investors</b>	<b>\$1,975</b>	<b>\$0.001</b>	<b>1,975,000</b>	<b>8.67%</b>	<b>\$0</b>	<b>0</b>	<b>(237,000)</b>	<b>1,738,000</b>	<b>3.65%</b>
<b>Total Shares Authorized</b>			<b>75,000,000</b>					<b>75,000,000</b>	
<b>Total Shares Outstanding (Diluted)</b>			<b>22,775,000</b>	<b>100.00%</b>				<b>47,558,889</b>	<b>100.00%</b>
<b>Pre-Money Valuation</b>								<b>\$126,568,000</b>	
<b>Post-Money Valuation</b>								<b>\$162,237,651</b>	

Pre-Sale Ownership		
Shares	Pct	Check
24,414,151	50.0%	45.3%
4,882,830	10.0%	9.1%
1,708,991	3.5%	3.2%
<b>48,828,302</b>	<b>Pre-sale shares</b>	