



DEAL

ANALYSIS

Deal Analysis

VC deals and M&A exits for comparable companies in your industry. See what similar companies have raised and sold for in recent years.

DEAL COMPARABLE COMPANIES - ORTHOPEDIC SURGICAL DEVICES

Company	Deal Date	Deal Type	Round	Amount (\$M)	Shares (M)	Price / Share	Pre-Val (\$M)	Post-Val (\$M)	Stage	Industry	Company Website
VC (Pre-Revenue)											
Active Implants	09-Sep-2013	Later Stage VC	--	57	--	--	--	--	Clinical Trials - General	Surgical Devices	www.activeimplants.com
Blue Belt Technologies	30-Sep-2009	Early Stage VC	Series A	44	--	--	--	--	Product Development	Surgical Devices	www.bluebeltech.com
IlluminOss	27-Sep-2012	Later Stage VC	Series C	28	73	\$0.38	9	37	Startup	Surgical Devices	www.illuminoss.com
Implanet (PAR: ALIMP)	25-May-2007	Early Stage VC	Series A	18	--	--	--	--	Startup	Surgical Devices	www.implanet.com
Rebound Therapeutics	25-Jul-2017	Early Stage VC	Series B	17	18	\$0.90	17	34	Stealth	Surgical Devices	www.reboundtx.com
Conventus Orthopaedics	31-Aug-2012	Early Stage VC	Series A	16	22	\$0.70	11	26	Startup	Surgical Devices	www.conventusortho.com
VC (Revenue-Generating)											
Globus Medical (NYS: GMED)	03-Aug-2007	Later Stage VC	Series E	110	51	\$2.17	1,356	1,466	Generating Revenue	Surgical Devices	www.globusmedical.com
Think Surgical	07-Apr-2015	Later Stage VC	Series C1	73	18	\$4.00	280	353	Generating Revenue	Surgical Devices	www.thinksurgical.com
Conventus Orthopaedics	18-May-2020	Later Stage VC	Series DD	70	363	\$0.22	35	105	Generating Revenue	Surgical Devices	www.conventusortho.com
OrthoSensor	11-Nov-2020	Later Stage VC	Series D	52	8	\$6.12	139	190	Generating Revenue	Surgical Devices	www.orthosensor.com
Monogram (Surgical Devices)	16-Sep-2020	Later Stage VC	Series B	35	6	\$6.27	80	115	Generating Revenue	Surgical Devices	monogramorthopedics.com
Mako Surgical	08-Feb-2007	Later Stage VC	Series C	30	14	\$2.22	49	79	Generating Revenue	Surgical Devices	www.makosurgical.com
OrthoSensor	23-Mar-2015	Later Stage VC	Series C	19	4	\$4.36	65	84	Generating Revenue	Surgical Devices	www.orthosensor.com
M&A											
DePuy Synthes (acquired by J&J)	14-Jun-2012	Merger/Acquisitio	--	20,200	--	--	--	20,200	Generating Revenue	Surgical Devices	--
Mako Surgical (acquired by Stryker)	17-Dec-2013	Merger/Acquisitio	--	1,677	--	--	--	1,677	Generating Revenue	Surgical Devices	--
Mazor Robotics (acquired by Medtronic)	19-Dec-2018	Merger/Acquisitio	--	1,600	--	--	--	1,798	Profitable	Surgical Devices	--
ArthroCare (acquired by Smith & Nephew)	29-May-2014	Merger/Acquisitio	--	1,546	32	\$48.25	--	1,546	Profitable	Surgical Devices	--
K2M (acquired by Stryker)	09-Nov-2018	Merger/Acquisitio	--	1,380	50	\$27.50	--	1,380	Profitable	Surgical Devices	--
LDR Holding (acquired by Zimmer Biomet)	13-Jul-2016	Merger/Acquisitio	--	1,138	31	\$37.00	--	1,138	Profitable	Surgical Devices	--
Vicarious Surgical (acquired by D8 Holdings)	20-Sep-2021	Merger/Acquisitio	--	1,100	--	--	--	1,100	Generating Revenue	Surgical Devices	--
Plus Orthopedics (acquired by Smith & Nephew)	31-May-2007	Merger/Acquisitio	--	728	--	--	--	728	Profitable	Surgical Devices	--
Paragon Medical (acquired by NN)	07-May-2018	Merger/Acquisitio	--	391	--	--	--	391	Profitable	Surgical Devices	--
Small Bone Innovations (acquired by Stryker)	06-Oct-2014	Merger/Acquisitio	--	358	--	--	--	358	Profitable	Surgical Devices	--
Interpore International (acquired by Biomet)	18-Jun-2004	Merger/Acquisitio	--	280	19	\$14.50	--	280	Profitable	Surgical Devices	--

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