



INVESTOR

ANALYTICS

Investor Analytics

We present historical funding data, including **venture capital investment and investor ownership percentages**, for comparable companies in your industry to illustrate how companies like yours gave up control to outside investors under the VC route.

VENTURE CAPITAL INVESTMENT AND OWNERSHIP DATA

Company / Round	Year	Amount (\$M)	% Acquired	Shares (M)	Price / Share	Post Valuation (\$M)	Investor Ownership	Investors
(Proposed Client)								
Reg A+	2022	40.00	24.66%	11.73	\$3.41	162.24	24.66%	Reg A+ Investors
Total Dilution							24.66%	Reg A+ Investors
Total Dilution (Traditional VC)							61.32%	VC Investors
Value Given up to VC (\$M)						59.48		
Bactiguard								
1st Round	2007	60.71	49.00%	NA	NA	123.90	49.00%	Kaupthing Bank Sverige
Xenex Disinfection Services								
Series A	NA	0.12	30.00%	5.00	\$0.02	0.40	30.00%	Undisclosed VC
Series B	NA	0.24	22.93%	5.00	\$0.05	1.04	45.86%	Undisclosed VC
Series C	NA	1.35	22.36%	9.54	\$0.16	6.35	47.84%	Undisclosed VC
Series D	NA	1.51	13.15%	7.50	\$0.20	11.51	47.40%	Undisclosed VC
R-Zero								
Series A	2020	15.00	44.10%	7.59	\$2.61	45.00	49.21%	DBL Partners, SOSV, Bedrock, Civilization Ventures, Swiftarc Ventures
Series B	2021	51.00	16.18%	3.65	\$11.36	275.00	56.41%	World Innovation Lab, SOSV, DBL Partners, Hax Incubator
Rayvio								
Series A	2012	4.60	48.86%	5.82	\$0.79	9.41	48.86%	DCM-Doll Capital Management, Capricon Investment Group
Series B	2015	9.30	37.65%	7.25	\$1.28	24.70	68.33%	Applied Ventures, Augment Ventures, New Ground Ventures
Series B2	2016	25.99	37.95%	15.29	\$1.70	68.49	72.34%	IPV Capital, Tsing Capital
4th Round	2017	11.00	11.00%	5.10	\$2.16	100.00	73.34%	Heuristic Capital Partners, Alumni Ventures Group, Xunuo Capital USA
Violet Defense Group								
Series A	2020	10.59	33.47%	4.09	\$3.50	42.77	33.47%	Kirenaga Partners
Series B	2021	20.00	16.67%	5.00	\$4.00	120.00	44.87%	Kirenaga, Katalyst Securities

Prepared by



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