



Reg A+

MEDTECH

COMPANIES

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Offering data and valuations of med-tech and healthcare companies using Regulation A+

MEDICAL COMPANY REG A+ OFFERINGS & VALUATIONS

Company	Status	Industry	Platform	Pre-Money Valuation	Security Type	Price / Share	Max Offering	Amount Raised	Start Date	Close Date	Annual Revenue
Shackelford Pharma	Active	Healthcare & Dealmaker Sect		\$68,195,651	Equity - C	\$1.50	\$12,520,000	-	12/12/2022	12/12/2023	-
DNALabs Canada	Active	Healthcare & Dalmore Group		\$76,941,684	Equity - C	\$9.00	\$9,999,999	\$79,704	10/21/2022	10/21/2023	\$441,716
LunaDNA	Active	Healthcare & Self Managed		\$30,368,392	Equity - C	\$1.00	\$2,100,000	-	9/28/2022	9/28/2023	\$56,231
McGinley Orthopedic Innovat	Active	Healthcare & Rialto Markets		\$237,529,690	Equity - C	\$5.25	\$40,000,000	-	9/13/2022	9/13/2023	\$1,352,296
Virtuoso Surgical	Active	Healthcare & C2M Securities		\$29,149,210	Equity - C	\$60.00	\$20,000,000	-	9/6/2022	9/6/2023	-
PuraVerde	Active	Healthcare & Dalmore Group		\$362,000,000	Equity - C	\$1.50	\$50,000,000	\$7,500	8/11/2022	8/11/2023	\$5,813,732
Smart Rx Systems	Active	Healthcare & Self Managed		\$35,012,500	Equity - P	\$10.00	\$50,000,000	-	8/9/2022	8/9/2023	\$1,736,221
HealthySole	Active	Healthcare & Rialto Markets		-	Equity - C	\$5.80	\$40,000,000	-	8/4/2022	8/4/2023	\$518,423
Kurve Therapeutics	Active	Healthcare & Rialto Markets		\$291,787,299	Equity - C	\$5.80	\$50,000,000	-	8/3/2022	8/3/2023	\$70,700
Aeris Biotechnologies	Active	Healthcare & Dalmore Group		\$28,350,000	Equity - C	\$1.00	\$15,000,000	\$95,200	7/26/2022	7/26/2023	-
LiveCare	Active	Healthcare & Self Managed		\$27,000,000	Equity - C	\$1.00	\$10,000,000	-	7/6/2022	7/6/2023	\$484,976
TruBrain	Active	Fitness & We StartEngine		\$24,300,000	Equity - C	\$0.43	\$9,315,000	#####	6/15/2022	6/15/2023	\$2,139,169
Medical 21	Funded	Healthcare & Rialto Markets		\$100,000,000	Equity - C	\$5.80	\$40,000,000	-	4/27/2022	3/20/2023	-
Balanced Pharma	Active	Healthcare & Dalmore Group		\$82,440,000	Equity - C	\$4.00	\$25,000,000	\$572,572	4/11/2022	6/30/2023	-
Future Cardia	Funded	Healthcare & StartEngine		\$20,000,000	Equity - C	\$2.00	\$8,000,000	#####	12/22/2021	6/20/2022	-
LunaDNA	Funded	Healthcare & Self Managed		\$25,787	Equity - C	\$0.07	\$2,100,000	-	12/2/2021	9/7/2022	\$39,021
ClearLight Biotechnologies	Funded	Healthcare & Self Managed		\$13,611,972	Equity - C	\$12.00	\$240,000	-	11/18/2021	5/17/2022	\$29,874
NowRx	Funded	Healthcare & SeedInvest		\$275,000,000	Equity - P	\$10.50	\$75,000,000	#####	10/5/2021	5/20/2022	\$13,414,400
GATC Health	Funded	Healthcare & Manhattan Strc		\$130,737,195	Equity - C	\$5.00	\$54,752,200	-	9/30/2021	10/4/2022	\$12,000
Innovative Health Solutions	Funded	Healthcare & Exemplar Capit.		\$54,686,992	Equity - C	\$7.75	\$20,000,000	-	9/23/2021	9/7/2022	\$2,190,764
MedicaMetrix	Funded	Healthcare & Dalmore Group		\$20,000,000	Equity - C	\$5.00	\$20,000,000	\$581,950	9/13/2021	11/21/2022	-
Stella Diagnostics	Funded	Healthcare & Dalmore Group		-	Equity - P	\$5.00	\$20,000,000	\$75,000	6/24/2021	5/31/2022	-
CoLabs Internatioal	Funded	Healthcare & Dalmore Group		\$117,812,500	Equity - C	\$6.50	\$19,500,000	\$16,250	5/24/2021	5/28/2022	\$105,000
Virtuoso Surgical, Inc.	Funded	Healthcare & C2M Securities		\$6,927,500	Equity - P	\$1.00	\$20,000,000	-	5/7/2021	5/31/2022	-
TruBrain	Funded	Fitness & We StartEngine		\$18,500,000	Equity - C	\$0.36	\$9,315,000	\$634,561	3/31/2021	3/31/2022	\$1,942,633
Monogram Orthopaedics	Funded	Healthcare & StartEngine		\$89,000,000	Equity - P	-	-	#####	1/17/2021	2/18/2022	-
Biologx	Funded	Healthcare & Manhattan Strc		\$82,000,000	Equity - C	\$4.10	\$50,000,000	-	12/3/2020	5/31/2022	-