



**REG A+**  
**PRICING**  
**ANALYSIS**

# Reg A+

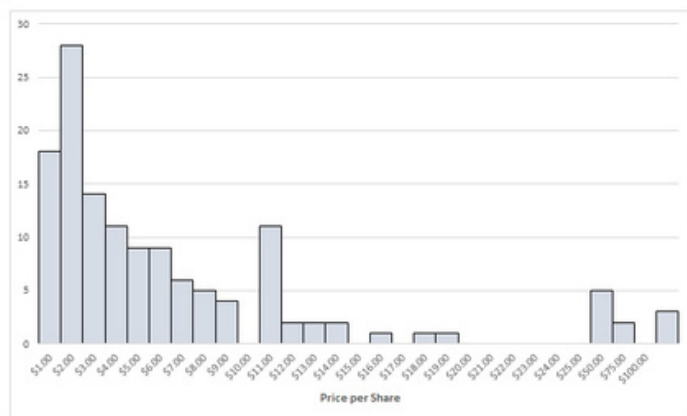
## Pricing Analysis

An analysis of price per share data from recently completed Reg A+ offerings.

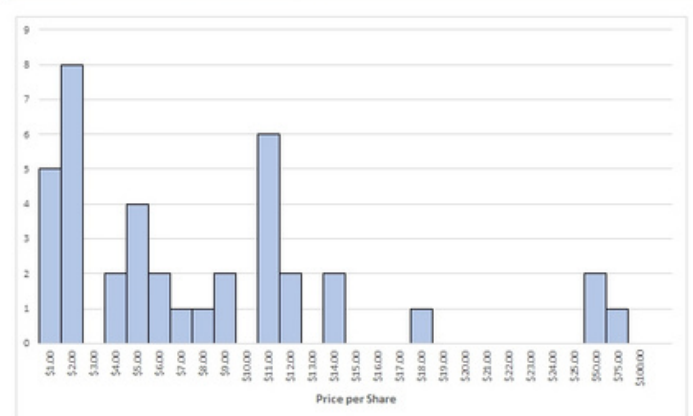
### PRICING ANALYSIS

Summary Stats	
Median Share Price	\$3.22
Percentage of Prices Below \$5.80	65.1%
Avg. Raised as % of Target - All Deals	50.0%
Avg. Raised as % of Target - \$30M+	36.2%

Pricing Distribution - All Funded Deals

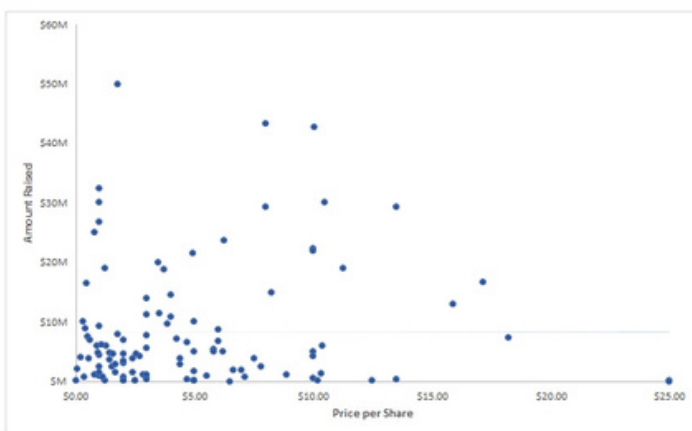


Pricing Distribution - \$30M+ Target



Pricing vs. Amount Raised - All Funded Deals

Correlation: -0.04



Pricing vs. Amount Raised - \$30M+ Target

Correlation: 0.10

