



Reg A+

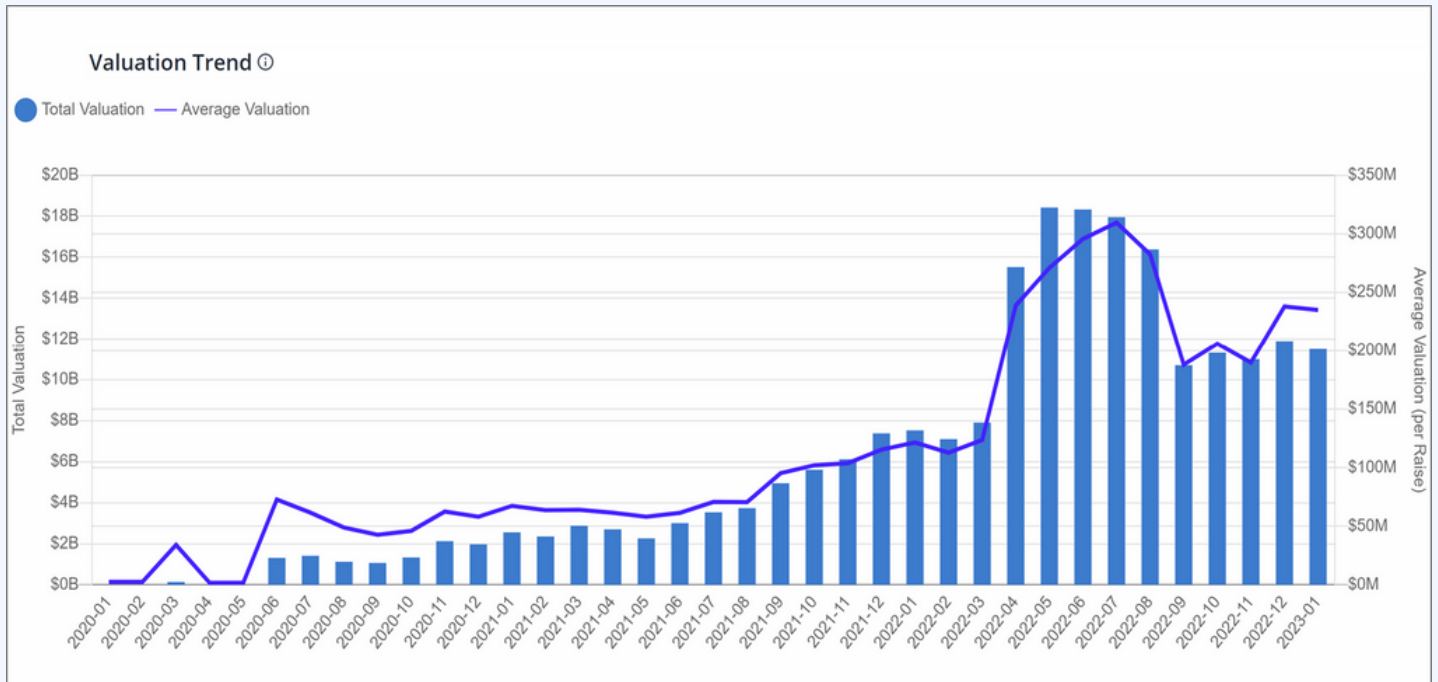
VALUATION

TREND

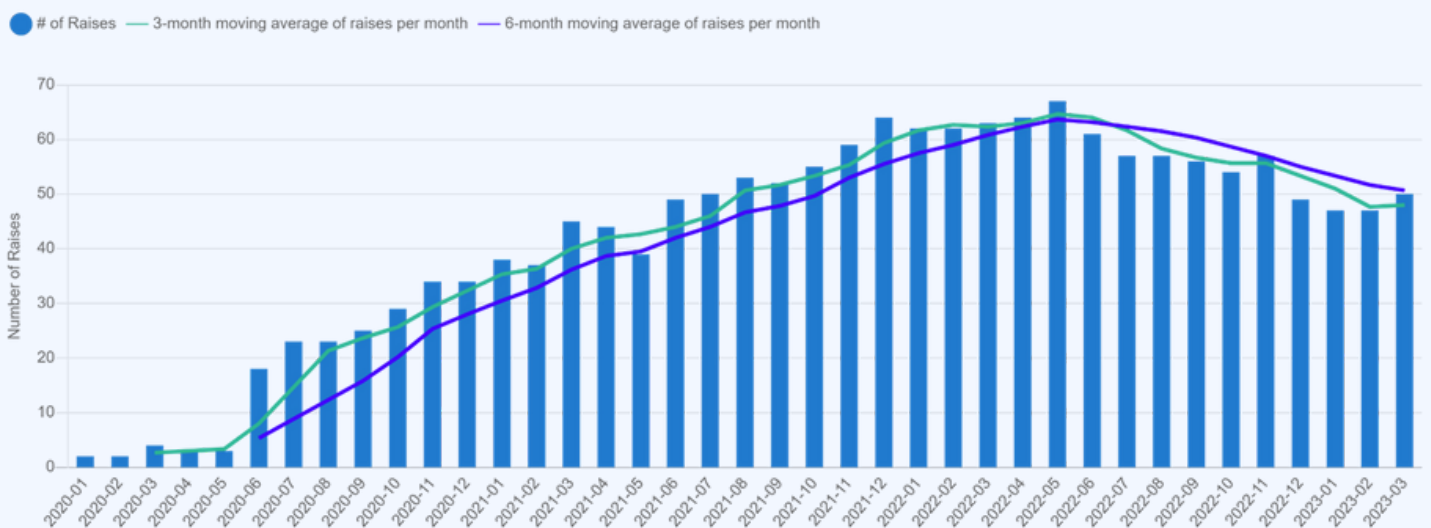
Reg A+ Valuation Trend

The average valuation of active **Reg A+ offerings in January 2023 was \$234.9 million**, a -1.3% change from the prior month (\$237.9 million) and a 93.4% change from the same month last year (\$121.5 million)

REG A+ VALUATION TREND



REG A+ RAISE ACTIVITY



Source: KingsCrowd Analytics